

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

LGT Global Private Equity S.A., SICAV-RAIF – Class D

PRIIP Manufacturer:

LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland, which is part of the LGT Group, details of which can be found on www.lgtcp.com

ISIN:

LU2656750341

Website of the PRIIP Manufacturer:

www.lgtcp.com

Call +423 235 25 25 for more information.

Competent authority of the PRIIP Manufacturer in relation to the KID: Central Bank of Ireland (the "Central Bank")

The Fund is incorporated in Luxembourg and registered with the Luxembourg Trade and Companies Register under number B273610. The PRIIP Manufacturer is authorised in Ireland and regulated by the Central Bank with reference numbers C39681.

Date of production: 09.10.2024

You are about to purchase a product that is not simple and may be difficult to understand.

What is this Product?

Type

The Shares are a class of shares in LGT Global Private Equity S.A., SICAV-RAIF ("the **Company**"), an investment company with variable capital and limited liability. The Company is a qualifying investor alternative investment fund, a category of non-UCITS collective investment scheme authorized by the Central Bank of Ireland (the "Central Bank") pursuant to Chapter 2 of the AIF Rulebook. The Company has appointed LGT Capital Partners (Ireland) Limited as its alternative investment fund manager (the "AIFM"). The Company is an investment company whose performance will depend on the performance of its portfolio as further described in the section "Objectives" of this Key Information Document. The Company is marketed to investors in other member states of the European Union under the passporting rights set out in Article 32 of the Alternative Investment Fund Managers Directive (2011/61/EU).

Term

The Company has been set up for an unlimited duration. The Company may be terminated in accordance with the terms set out in the Offering Memorandum

Objectives

The Company will seek to provide its investors with an attractive long-term capital appreciation from a globally diversified portfolio of Private Equity Investments. The Company may invest directly or indirectly in the Master Fund and on an opportunistic basis directly in Private Equity Investments, in accordance with the offering memorandum of the Company (the "Offering Memorandum"). The Company may apply, directly or indirectly, an over-commitment strategy to ensure the efficient investment of the Company's assets and the re-investment of future investment proceeds. As a result, the aggregate amount of subscriptions made, directly or indirectly, to Portfolio Investments may significantly exceed the total amount of subscriptions to the Company or the Net Asset Value of the Company to procure the continuous investment of available liquidity.

The Company may borrow at any time on a temporary basis where necessary to pursue its investment objective, including, but not limited to efficient portfolio and liquidity management. Such borrowing shall typically not exceed 30% of the aggregate net asset value as further described in the Offering Memorandum. The Company may use financial derivative instruments for hedging purposes. Classes may be hedged (partially or fully) against currency exchange rate fluctuations between the Class currency and the Currencies in which the assets of the Company or The Master Fund are denominated as further described in the Offering Memorandum.

Taking into consideration the recommended holding period, the return will thus depend, and be determined by, the performance of the Master Fund and/or the Private Equity Investments. If the performance of the Master Fund and/or the Private Equity Investments is negative, so too will be that of the Company. Conversely, if the performance of the Master Fund and/or the Private Equity Investments is positive, so too will be that of the Company. As there is a capacity for the product to employ leverage (subject to limits contained in the Offering Memorandum), the level of returns may increase as a result. There is also a risk that any leverage employed could magnify the extent that losses are incurred.

The Company generally does not pay dividends to investors; income and gains will typically be retained as part of the Company's assets. You may sell your Shares on the first day in each calendar quarter on which banks are open for business in Dublin and Zurich.

The assets of the Company are held in safekeeping by its depositary, BNP Paribas, a Société Anonyme, Luxembourg (the "Depositary"). The information contained in this Key Information Document is supplemented by the Offering Memorandum, the Articles and the Company's latest annual report (if available) which will be provided to retail investors before subscription. These documents and additional documentation in relation to this product can be obtained from the AIFM, in English, and free of charge. In order to obtain more detailed information - and in particular details of the structure of and risks associated with an investment in the product - you should read these documents.

Intended retail investor

The Shares are intended for eligible retail investors who (i) declare that they are aware of the risks involved and understand the complexity in relation to the investment as described in the offering documentation, (ii) have a long-term investment horizon, (iii) have sufficient resources to be able to bear the loss of their entire capital when investing in the Shares and iv) make a minimum investment of 100,000,000 EUR. The need of the retail investor to be able to bear the loss of their entire investment is due to several risks, including credit and market risk, which can significantly impact the return on investment. These risks are further described in the section “What are the risks and what could I get in return?” below.

What are the risks and what could I get in return?

Risk Indicator

1	2	3	4	5	6	7
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← Lower Risk Higher Risk →



The risk indicator assumes you keep the product for 10 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the Company’s capacity to pay you. Be aware of currency risk. You will receive payments in a different currency, so the final return you get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above. This product does not include any protection from future market performance so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance Scenarios

This table shows the money you could get back over the next 10 years under different scenarios, assuming that you invest 10,000 EUR.

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor. The figures do not take into account your personal tax situation, which may also affect how much you get back. What you do get back from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Since the Company does not have any trading history, the unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of comparable products over the last 15 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Investment 10,000 EUR		1 year	5 years	10 years (recommended holding period)
Stress Scenario	What you might get back after costs	8,160 EUR	7,730 EUR	6,870 EUR
	Average return each year	-18.4%	-5.0%	-3.7%
Unfavourable Scenario ¹	What you might get back after costs	10,120 EUR	10,930 EUR	10,930 EUR
	Average return each year	1.2%	1.8%	0.9%
Moderate Scenario ²	What you might get back after costs	11,080 EUR	17,110 EUR	33,520 EUR
	Average return each year	10.8%	11.3%	12.9%
Favourable Scenario ³	What you might get back after costs	14,460 EUR	22,890 EUR	37,100 EUR
	Average return each year	44.6%	18.0%	14.0%

¹ This type of one-year scenario occurred for an investment between Jul 2011 and Jul 2012, the ten-year scenario is based on a shorter period between Aug 2023 and Aug 2024.

² This type of one-year scenario occurred for an investment between Nov 2014 and Nov 2015, the ten-year scenario occurred for an investment between Nov 2013 and Oct 2021.

³ This type of one-year scenario occurred for an investment between Oct 2020 and Oct 2021, the ten-year scenario occurred for an investment between Dec 2011 and Dec 2021.

What happens if the Manufacturer is unable to pay out?

If LGT Capital Partners (Ireland) Limited becomes insolvent, investors shall not face a financial loss due to the default of the PRIIP Manufacturer. In the event of a default of the PRIIP Manufacturer, the assets of the Company will not be deemed part of the bankruptcy assets of the PRIIP Manufacturer.

With respect to the Depositary, there is a potential default risk if the assets of the Company held with the Depositary, or by a sub-depositary to whom the safekeeping of assets has been delegated, are lost. However, such default risk is limited due to the rules set out in the Commission Delegated Regulation (EU) 231/2013 which require a segregation of assets between those of the Depositary and the Company. The Depositary is liable to the Company or to the investors of the Company for the loss by the Depositary or one of its delegates of a financial instrument held in custody unless the Depositary is able to prove that the loss has arisen as a result of an external event beyond its reasonable control. For all other losses, the Depositary is liable in case of its negligent or intentional failure to properly fulfil its obligations pursuant to the AIFMD. The Depositary has not contractually discharged itself of liability for the loss of financial instruments by transferring such liability to any delegate.

Losses are not covered by any investor compensation or guarantee scheme

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

— In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.

— 10,000 EUR is invested.

	If you cash in after 1 year	If you cash in after 5 years	If you cash in after 10 years (recommended holding period)
Total Costs	445 EUR	4,045 EUR	17,114 EUR
Annual cost impact *	4.4 %	4.6 %	4.6 %

* This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 17.4% before costs and 12.9% after costs.

Composition of costs

One-off costs upon entry or exit		Annual cost impact if you redeem after the recommended holding period	
Entry costs	We do not charge an entry fee	0 EUR	0.0 %
Exit costs	We do not charge an exit fee for this product.	0 EUR	0.0 %
Ongoing costs taken each year			
Management fees and other administrative or operating costs	The impact of the costs that we take each year for managing your investments. During the initial 3-year lock-up period from the time of first subscription, a management fee discount of 0.25% is applied.	282 EUR	2.8 %
Transaction costs	These are the costs incurred when we buy and sell the underlying investments for the product, but we do not charge separately for this.	0 EUR	0.0 %
Incidental costs taken under specific conditions			
Performance fees	The actual amount will vary depending on how well your investment performs. The aggregated cost estimation includes the average over the last 5 years.	176 EUR	1.8 %

How long should I hold it and can I take money out early?

Recommended holding period: 10 years.

The Company is an open-ended investment company with limited liquidity and an initial lock-up period of three (3) years following the initial subscription day. After the expiration of the lock-up period, investors are free to redeem their Shares every 90 calendar days, in accordance with the Offering Memorandum, by submitting a redemption request to the Administrator of the Company. However, given the illiquid nature of the Company's investment policy, the recommended holding period has been set at 10 years to allow for the portfolio of the Company to provide optimized return for investors in the long-term. The Company will be valued on the last business day of each month.

How can I complain?

If you have complaints about the product, the conduct of the AIFM and/or a person advising on or selling the product, please address them in writing to: LGT Capital Partners (Ireland) Limited, 30 Herbert Street, 30 Dublin, Ireland or send an e-mail to lgt.cp@lgt.com or contact directly the person advising or selling the product. For further information on complaints, please visit our website www.lgtcp.com.

Other relevant information

The information contained in this key information document does not constitute a recommendation to buy or sell the product and is no substitute for individual consultation with the investor's bank or advisor. A paper copy of the Key Information Document is available upon request, free of charge, from the AIFM.

Information on the Company's performance can be found on www.priipsolution.com/LGT-Capital-Partners